

Professional Indemnity Insurance Proposal Form Lawyers

G	eneral data		
1.	Name of proposer in full		
2.	Address of head office		
3.	Address of branch office(s) and name(s) of resident partner(s)		
4.	When was the firm established?		
5.	During the past five years, has the name of the firm been changed or has any other firm purchased or any merger or consolidation taken place? If so, please give full details.	yes	no
6.	Member of association?	yes	no



	Names	Qualifications, dates qualified/total duration of professional experience	Position held in company and how long			
8.		ncipals, partners and staff		Nu	ımber	
	Technical: - Principals, partners or officers			-	-	
		Lawyers and legal assistants Staff other than typists and office	on staff (plages appoint)	-		
	Total non-technica	l/administration staff				
9.		y partner, principal or staff mana				
		 trust company, mortgage or lo estate company or undertake wo y secretary? 		yes	no	
	guarantee or real e	estate company or undertake wo y secretary?		yes	no	
N a	guarantee or real edirector or companied in the so, please give for the state and volume of the source of the sour	estate company or undertake wo y secretary? ull details. your present and foreseeable by showing the percentage of g following activities during the cur	rk as executor, trustee, future activities ross fees to be	yes	no	
	guarantee or real edirector or companies of the so, please give for the sture and volume of the source of the sour	estate company or undertake wo y secretary? ull details. your present and foreseeable by showing the percentage of g following activities during the cur	rk as executor, trustee, future activities ross fees to be	yes	no	
	guarantee or real edirector or companied in the so, please give for the sture and volume of the scribe your firm received from the state and Litigation b) Real estate cordinates to the state cordinates to the state work	estate company or undertake wo y secretary? ull details. your present and foreseeable by showing the percentage of grollowing activities during the currence of the second seco	rk as executor, trustee, future activities ross fees to be	yes	no	
	guarantee or real edirector or companies of the so, please give for the sture and volume of the source of the sour	estate company or undertake wo y secretary? ull details. your present and foreseeable by showing the percentage of grollowing activities during the currence of the second seco	rk as executor, trustee, future activities ross fees to be	yes	no	
	guarantee or real edirector or companion of the so, please give for the state and volume of the source of the sour	estate company or undertake work y secretary? ull details. your present and foreseeable by showing the percentage of grollowing activities during the cure inveyancing	rk as executor, trustee, future activities ross fees to be	yes	no	
	guarantee or real edirector or companied in the so, please give for the starter and volume of the source is a litigation b. Real estate cord c. Estate work d. Corperation lave e. Patents	estate company or undertake work y secretary? ull details. your present and foreseeable by showing the percentage of grollowing activities during the currence of the curren	rk as executor, trustee, future activities ross fees to be	yes	no	



Does the firm's practice extend or has it ever extended to activities abroad? If so, please indicate a) in which countries and the respective share of total business. b) method of handling such business.			no %
Previous insurance/previous claims Have you previously been insured? If so, please specify:			no
Name of insurer 1 2 3 4 5	Policy period Limit of indemnity		
Has a previous insurance	a) required increased premium?b) required special restrictions?c) been terminated/not been renewed by an insurer?	yes yes yes	no no no
	If so, please indicate a) in which countries and the resistant place in the process of the solution of the process of the solution of the sol	If so, please indicate a) in which countries and the respective share of total business. b) method of handling such business. Fees Please indicate your fiscal year. What are the gross fees for a) last fiscal year? b) current fiscal year (estimate)? c) next fiscal year (estimate)? evious insurance/previous claims Have you previously been insured? If so, please specify: Name of insurer Policy period Limit of indemnity	If so, please indicate a) in which countries and the respective share of total business. b) method of handling such business. Fees Please indicate your fiscal year. What are the gross fees for a) last fiscal year? b) current fiscal year (estimate)? c) next fiscal year (estimate)? evious insurance/previous claims Have you previously been insured? If so, please specify: Name of insurer Policy period Limit of indemnity



	2	Have any claims been made during the past five years against your firm?	yes	no
•	3.		yee	
		If so, please advise amount and background of each claim.	-	
	4.	Is your firm aware of any circumstances or incidents which may result in a claim against your firm?	yes	no
		If so, please give details.		
V.	Ind	emnity required		
	1.	Limit any one claim		
	2.	Aggregate Limit		
,	3.	Deductible each and every claim to be borne by insured		
V.	End	dorsements to basic cover		
	1.	Extended Claims Reporting Period	yes	no
	2.	Loss of Documents	yes	no
		If so, up to what amount?	_	
	3.	Incoming/Outgoing Partners		
		a) Incoming partners	yes	no
		b) Outgoing partners	yes	no
		If this extension is required, please advise names of the partners	-	
		and incoming/outgoing dates.		



4. TPL If so, up to which	n limit of indemnity	??	yes 	no
or suppressed any materia supplied by me/us, shall for	al facts. I/We agre orm the basis of a	ulars in this proposal are true ee that this proposal, togethe any contract of insurance effe e proposer or underwriter to	er with any other information ected thereon.	stated
Dated this	day of	20		
For and on behalf of		(insert name	e of firm)	
Signature of partner or pri	ncipal			
Please attach a brochure	concerning your f	irm.		